



arianeGROUP

European Launchers: preparing the future.

ArianeGroup

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EUCASS, Lille – June the 29th, 2022**

#spaceenablers

SPACE TRANSPORTATION TODAY...

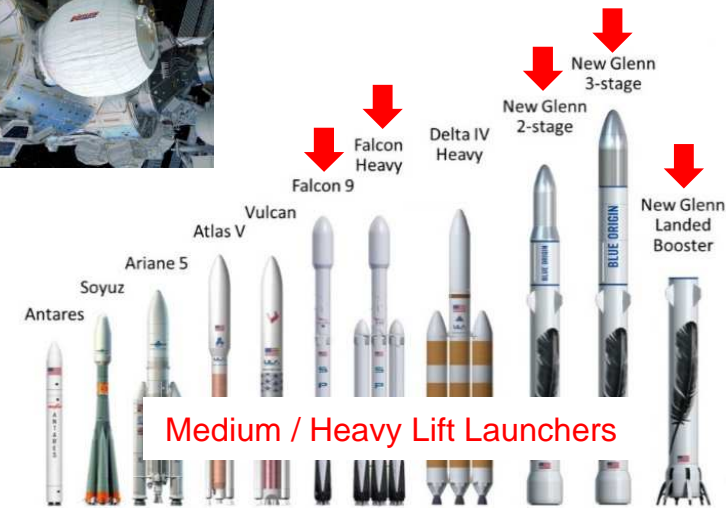
Launch service prices disrupted
on “commercial” market



GTO / GEO no longer the
dominating segment

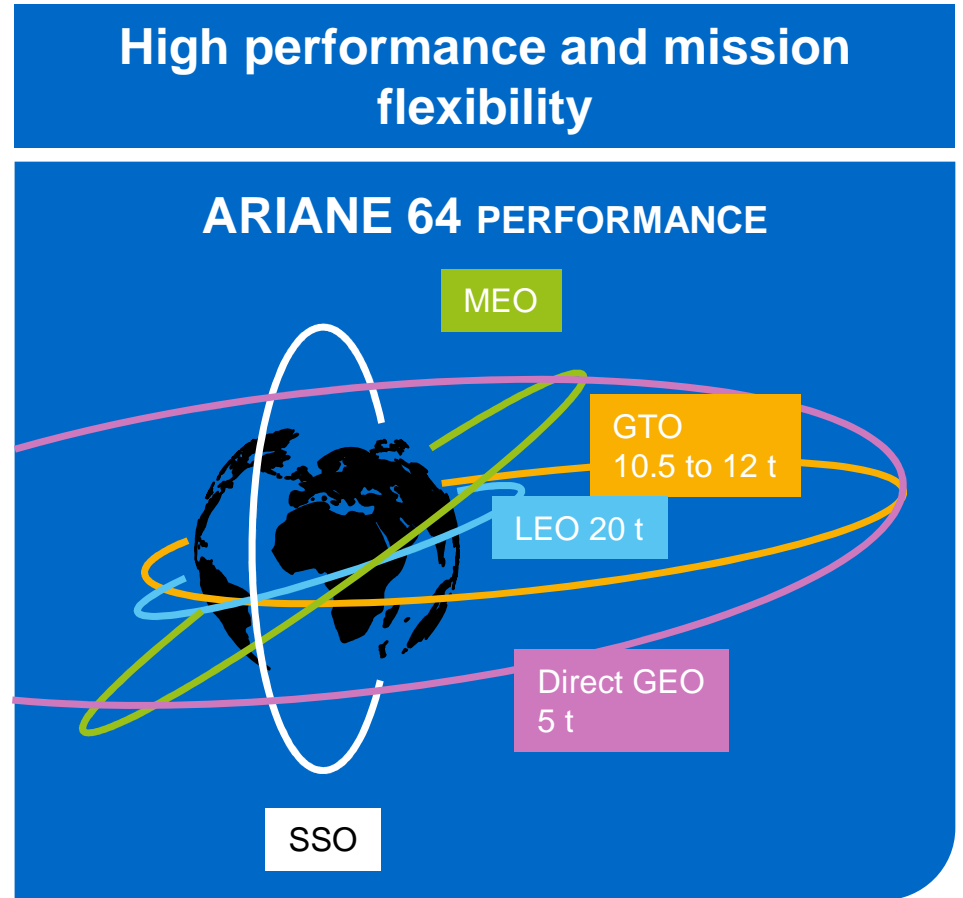


“Space will grow to a
multi-trillion market in
the 2 next decades”

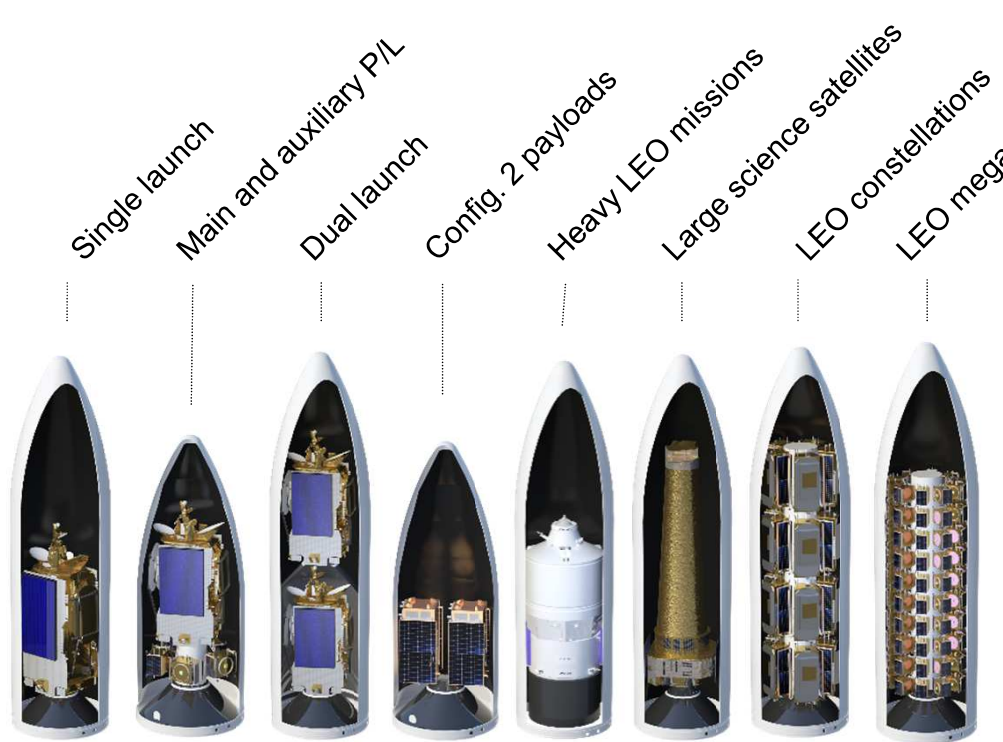


and Access to Space remains strategic

SPACE TRANSPORTATION TODAY THE EUROPEAN ANSWER

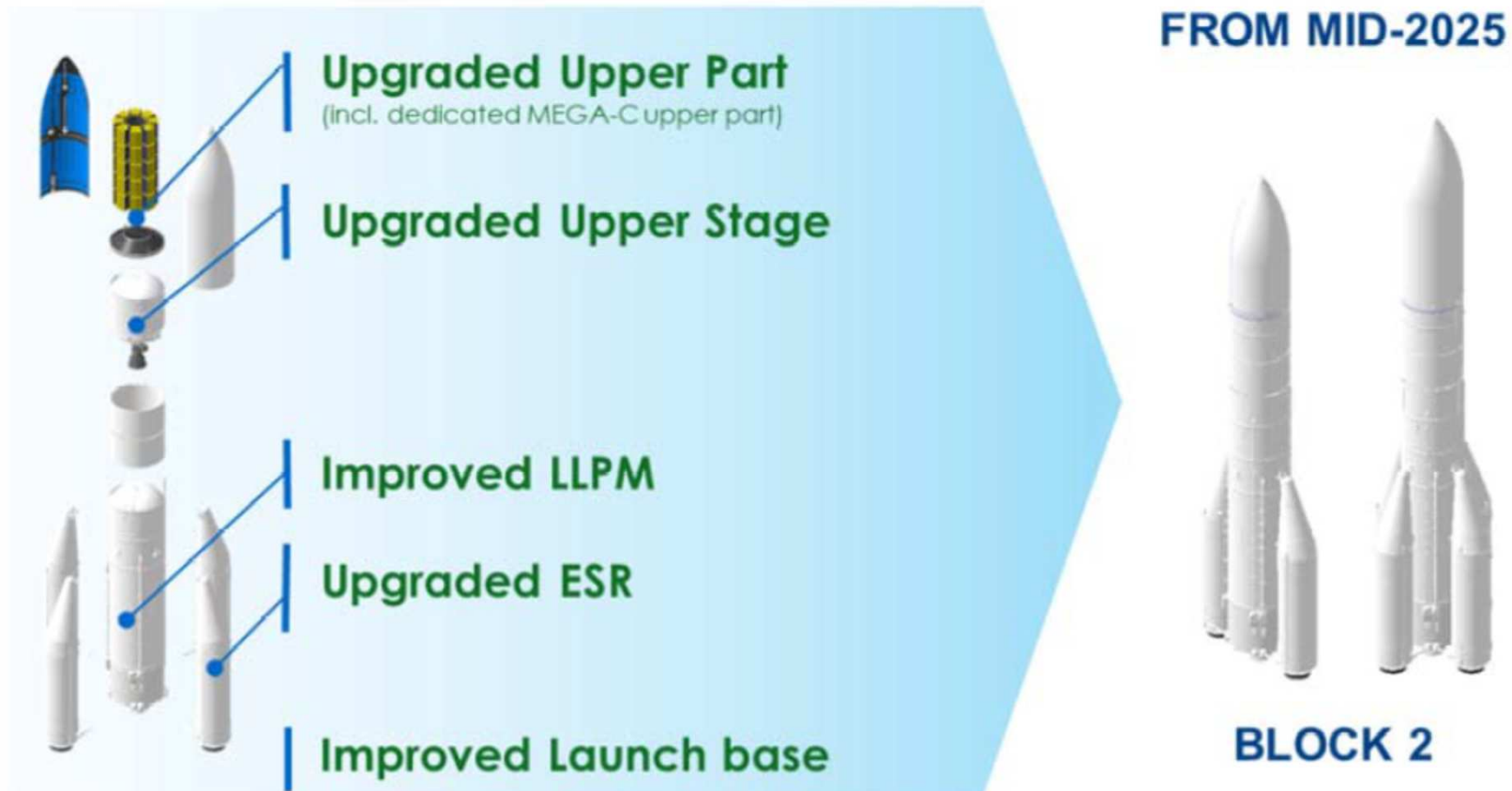


SPACE TRANSPORTATION TODAY THE EUROPEAN ANSWER



**Ariane 6, the right launcher
for next decade market**

SPACE TRANSPORTATION: SHORT TERM FUTURE EVOLUTIONS OF ARIANE 6 & VEGA ALREADY STARTED



ARIANE 6: VERSATILE AND SCALABLE BY DESIGN

Potential for evolution beyond Block 2 version

Multi-Launch Service (MLS) (already within Block 2)

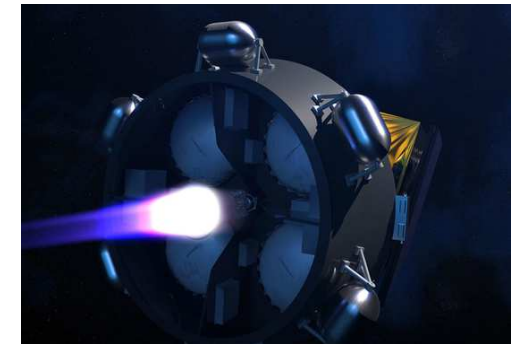


P120C+ solid boosters (already within Block 2)

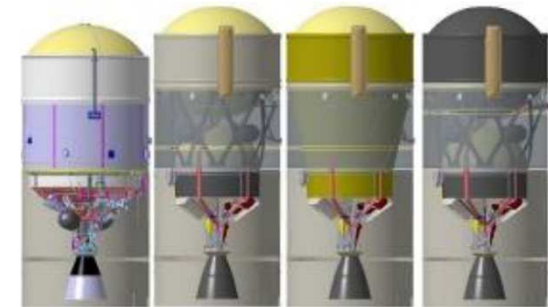
- Compatible with or preparing next generation of reusable launchers (NESTS).
- Adapted to specific missions.



Astris kick-stage



Icarus lightweight carbon upper stage



Liquid reusable boosters with 3 Prometheus M (Methane)

2 Prometheus H (Hydrogen) on core stage
(Instead of 1 Vulcain 2.1)



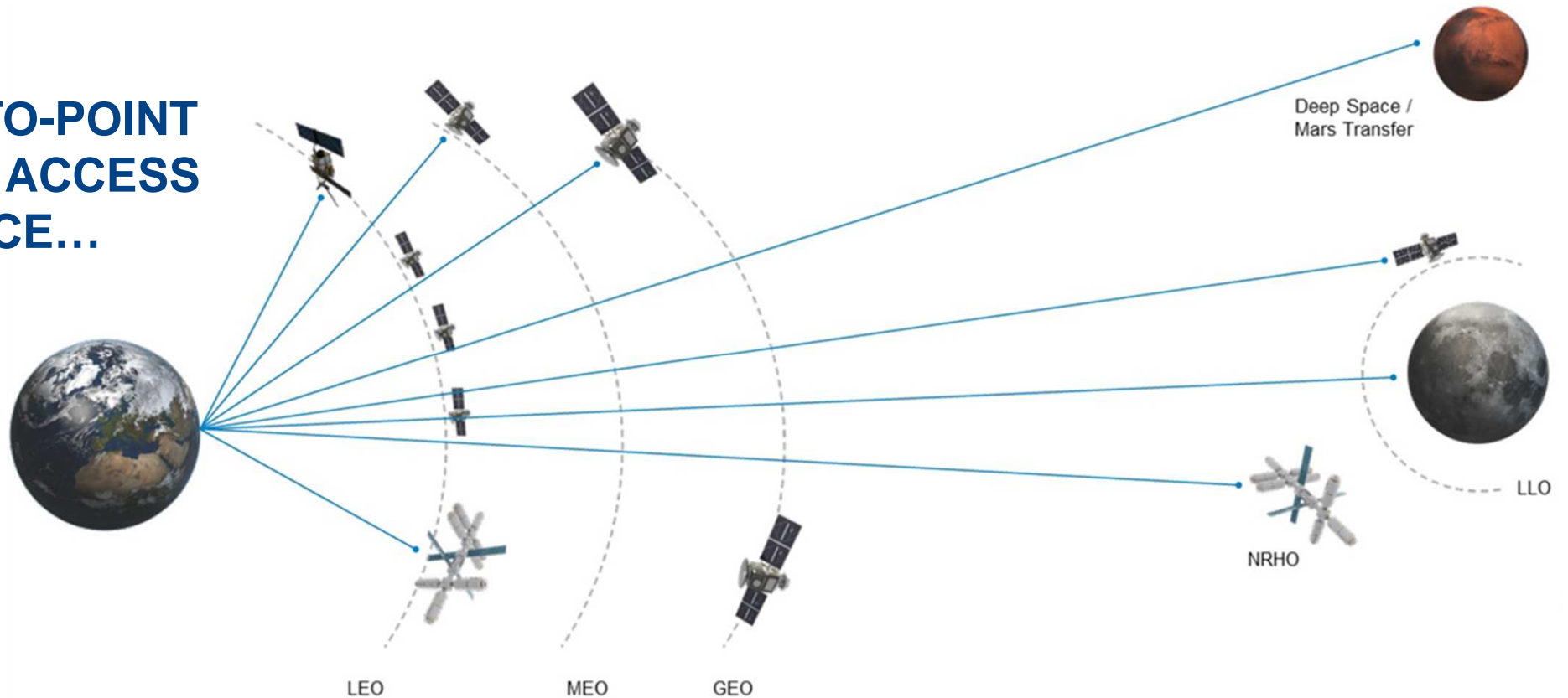
In parallel to Ariane 6 IOC... Europe is preparing **N**ext **E**uropean **S**pace **T**ransportation **S**ervices



ARIANEGROUP'S VISION FOR NESTS – 2030-2050

“New European Space Transportation System”

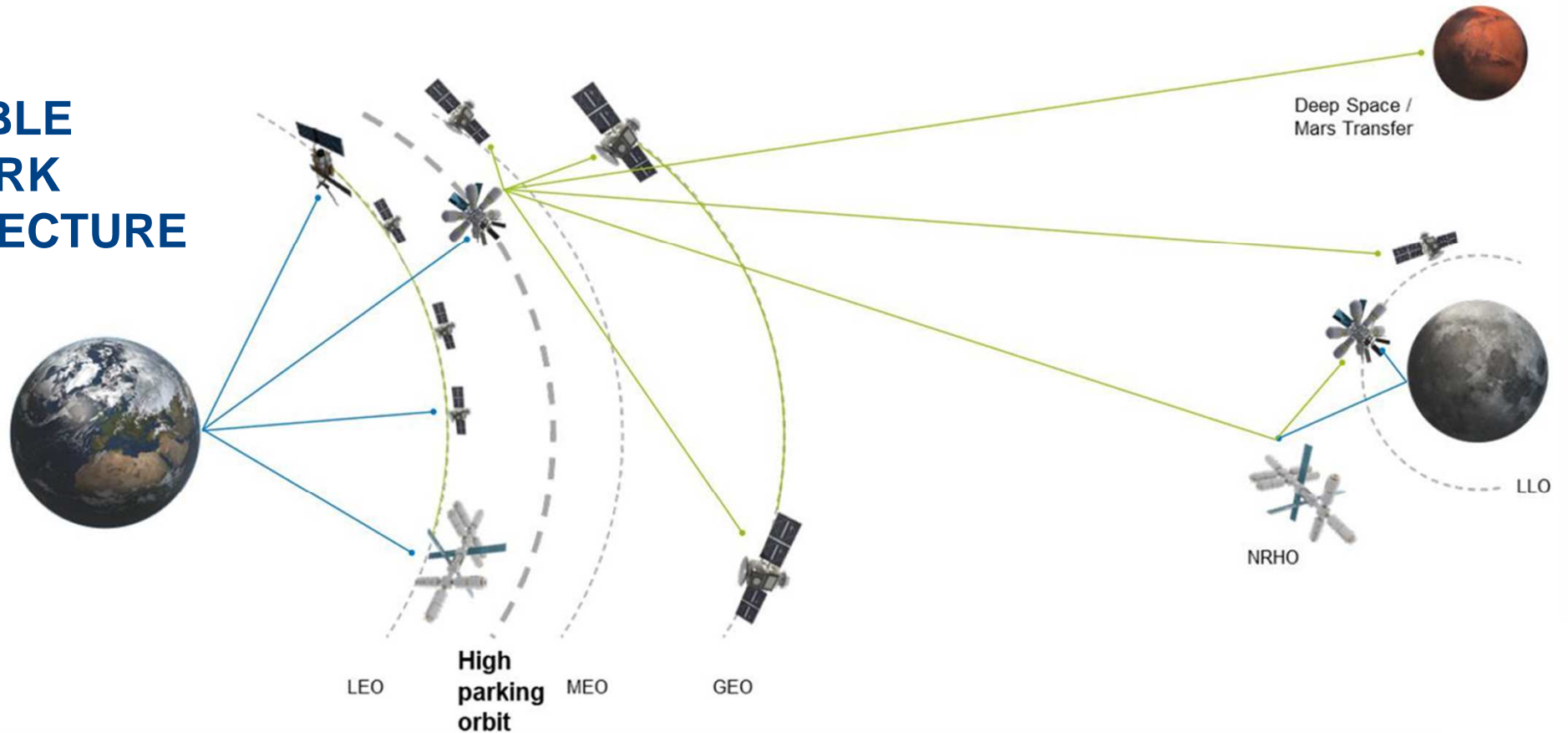
FROM
POINT-TO-POINT
DIRECT ACCESS
TO SPACE...



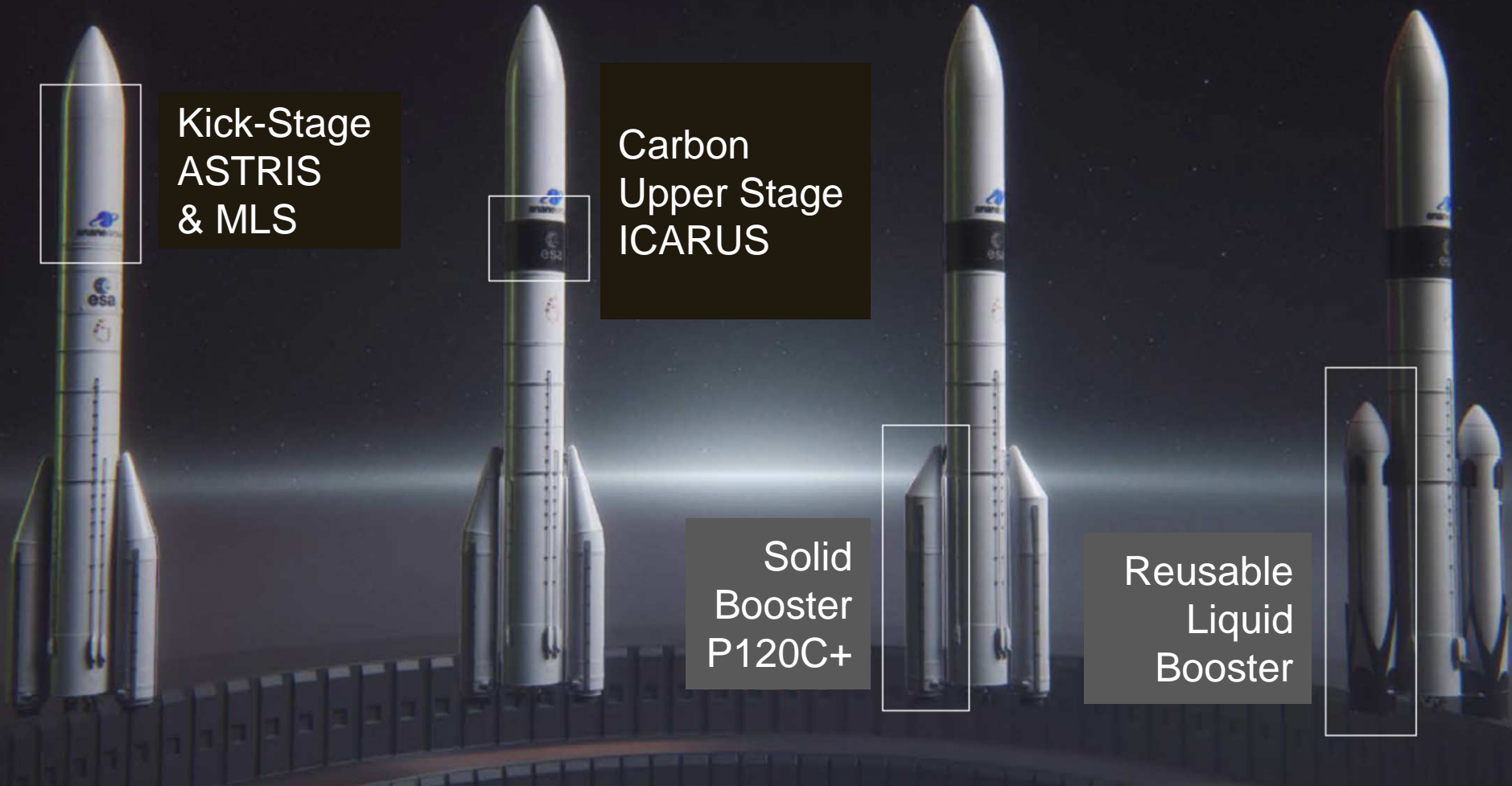
ARIANEGROUP'S VISION FOR NESTS – 2030-2050

“New European Space Transportation System”

...TO A
SCALABLE
NETWORK
ARCHITECTURE



ARIANEGROUP VISION FOR ARIANE 6



ARIANEGROUP VISION FOR NESTS

“New European Space Transportation System”

A MODULAR AND REUSABLE FLEET RESILIENT TO MARKET DEMAND

Mini



Medium



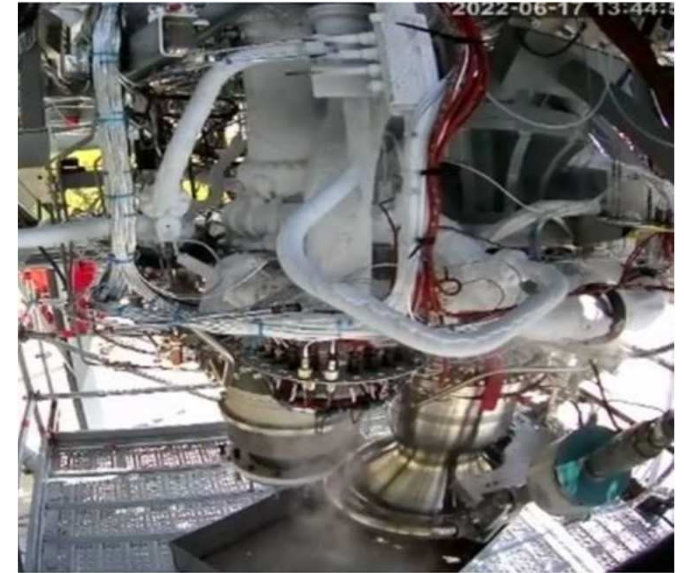
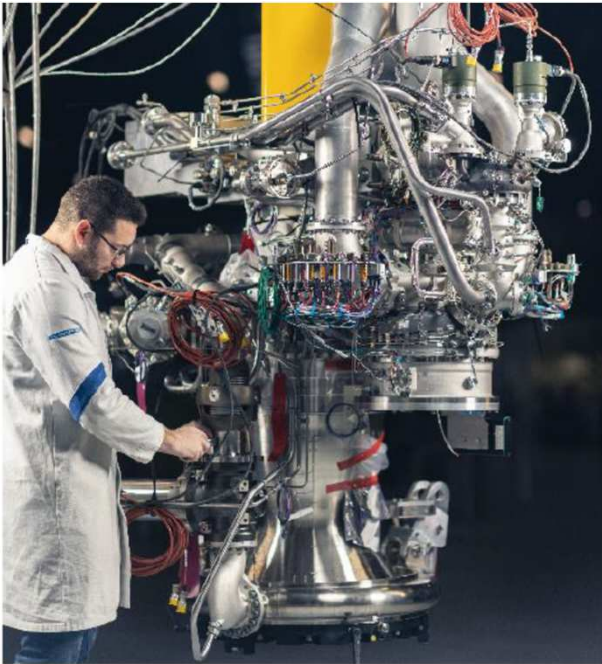
Heavy



Super Heavy



NESTS: PRECURSORS OF MAIN BUILDING BLOCKS ALREADY UNDER DEVELOPMENT AND TESTING



PROMETHEUS & THEMIS



**Thank you
for your
attention !**