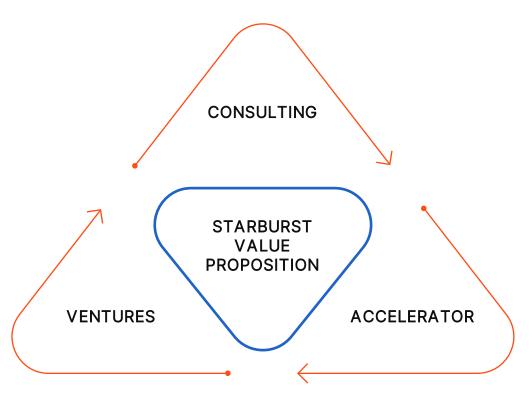


Acceleration Programmes

01. Introducing Starburst.



Starburst combines 3 complementary activities to create a specialized value-add offering



A range of services fulfilling the needs of all businesses interested in Aerospace innovation: startups, corporates, institutions, investors

CONSULTING

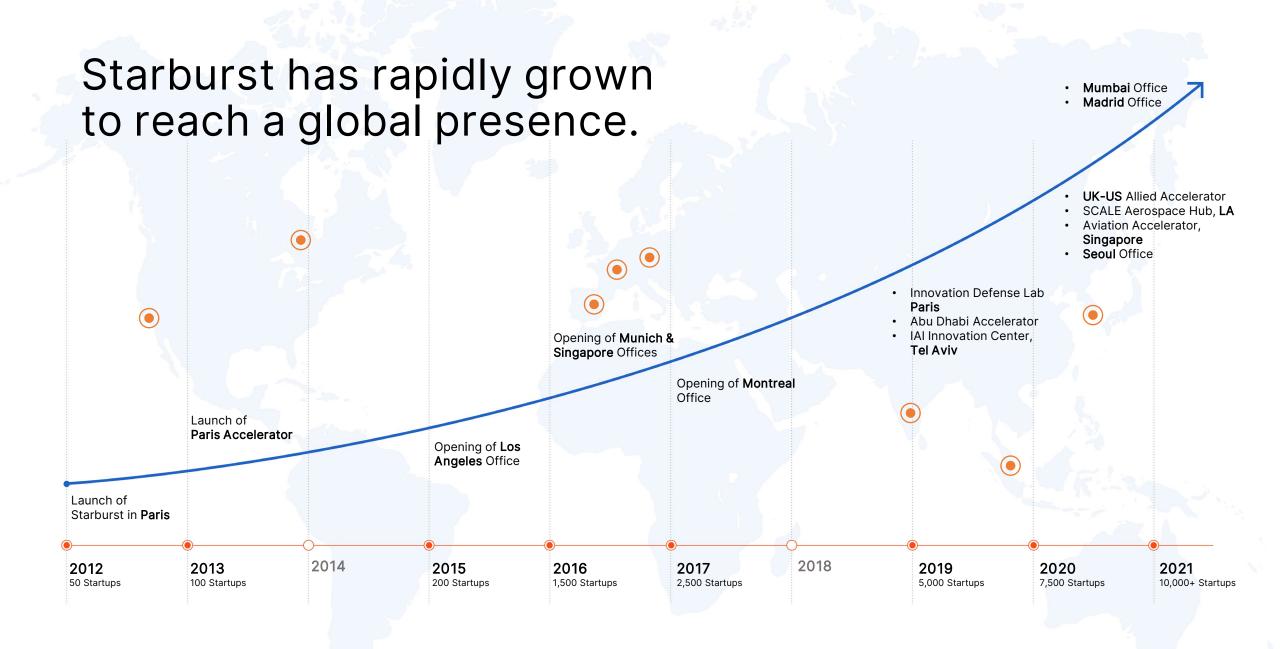
- Growth (new products, new markets)
- Custom technology scouting
- Agile collaboration and transformation
- Innovation performance

ACCELERATOR

- Custom technology scouting
- Map startup capabilities to corporate needs
- Preparation to Seed and Series A rounds

VENTURES

- Global Aerospace fund
- Limited Partner investment opportunity
- 90+ portfolio startups





STARBURST IDENTIFIES 3000 NEW STARTUPS PER YEAR ACROSS 21 VERTICALS AROUND THE GLOBE

Proprietary database of more than 12,000 aerospace startups

Deal Flow Process	# Startups per year
Identified	3000
Qualified	600
Pitched	200
Selected	24
Average seed	\$2.7m
Average Series A	\$13.5m

1. Space Launchers

2. Earth observation satellites

3. Space communications

4. Space exploration

5. Urban Air Mobility

6. New aircraft platform

7. Aircraft cabin

8. UAVs

9. Maintenance, Repair, Overhaul

10. Energy

11. Propulsion

12. Materials

13. Communications

14. Sensors

15. Manufacturing 4.0

16. Robotics

17. Cybersecurity

18. Artificial Intelligence

19. Advanced Computing

20. Passenger experience

21. Air traffic management







NOTE: Disclosed venture capital-led rounds, Source: Starburst, public data

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STARBURST

We have built a unique global ecosystem of innovators for the A&D sector

Starburst **Employees** Countries

99

Startups Invested in To-Date



Industry

Focus



Pre-Seed

Seed

Aviation

Space

Defense

Enabling

Technologies

Series A



60 +

Partners

AIRBUS

Corporate & Gov.











































Aerospace Startups

Identified

1,000+ Investors Identified







Starburst aims to covert the entire innovation value chain by ultimately investing in best-in-class Late Stage start-ups

Accelerator Funnel	Accelerator Selection	Accelerator Experience	Venture Fund
3,000+ new companies scouted per year 200+ invited to pitch at series of global selection events 15-20 invited to participate in Accelerator 40% of scouted startups European-based	Based on corporate partner due diligence, selection committee review, independent research, customer references, and 1:1 problem-solving sessions with Accelerator team 120K equity at current valuation received upon invitation to the Late Stage program	12-month program customized to leverage Starburst's extensive network with aerospace & defense clients Services include business development, recruiting, contract evaluation, and financing	360-degree signals around founders' capabilities, recruiting, sales success, product reception, financing success, and more generate insights for Starburst Ventures



Starburst aims to covert the entire innovation value chain by ultimately investing in best-in-class start-ups in the ASD sectors

Initial Ticket Size

€0.1M - €3M

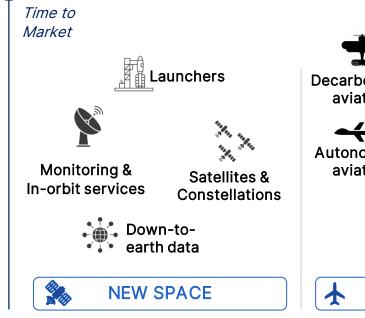
Deployment Period

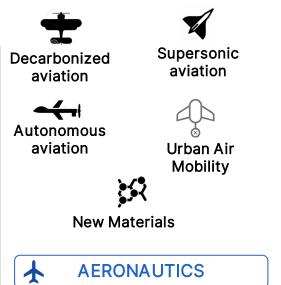
4 years

First Closing Target

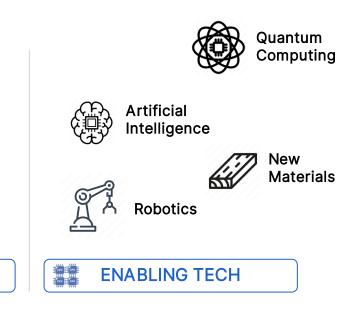
€100M

Targeted sectors









02.Our Programmes.

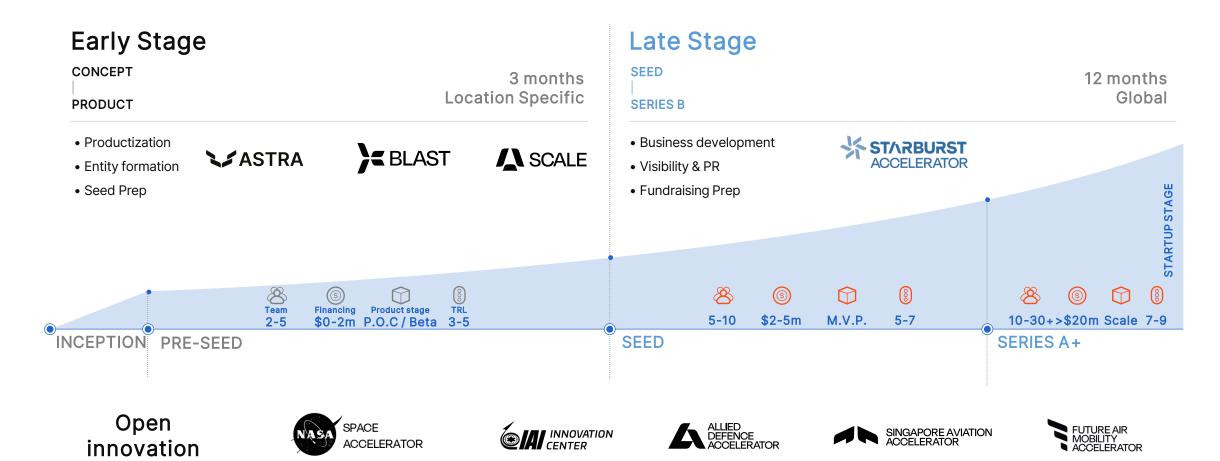


Starburst has a strong experience building robust accelerator programmes with key aerospace & defense stakeholders





Supporting startups from ideation to growth, with programs tailored to different maturities





Starburst is a trusted partner to set up and operate industry specific accelerator programs for clients - Snapshots of some programmes









Country









Customer Partner

French Government

University of California, Los Angeles (UCLA)

NASA

Israel Aerospace **Industries**

Industry Focus

















Programme Duration

over a 2-year contract with the French Government

2x 9-month cohorts

programme with multiple cohorts

Backed by the Department of Commerce & supported MITRE, RAND, Aerospace Corp

13-week intensive

10-week intensive programme

Backed By NASA Science Mission Directorate, Earth Science Technology Office, Jet Propulsion Laboratory

• 3-to-7-month programme

Programme **Partners**

 Consortium between Starburst, Onera, SATT & Ecole Polytechnique

Backed by Israel Aerospace Industries and Shenkar Space Lab

03. The BLAST program.

The first French accelerator for early-stage projects in Aerospace & Defense.

OBJECTIVE

Develop and accelerate research projects and startups in ASD. Help project leaders to carry out their technical developments, to structure their business and to raise Seed funds.

AMBITION

Create a strong and innovative ecosystem, at the forefront of Deeptech technologies, to meet the future challenges and industrial programs of the major ASD players in France and in Europe.

A modular program, adapted to individual needs.









Module 1
Entrepreneurship class

Project coaching on opportunity & market aspects

DeepTech entrepreneurship certificate Module 3
Expertise
& test means

Identification and validation of innovative technologies and projects

Specialised in ASD R&D

Module 4
IP & Technology

Operational support of projects for validation

IP portfolio management

Placement of technologies

Module 6
Acceleration
Bootcamp

Module 2
ASD market
class

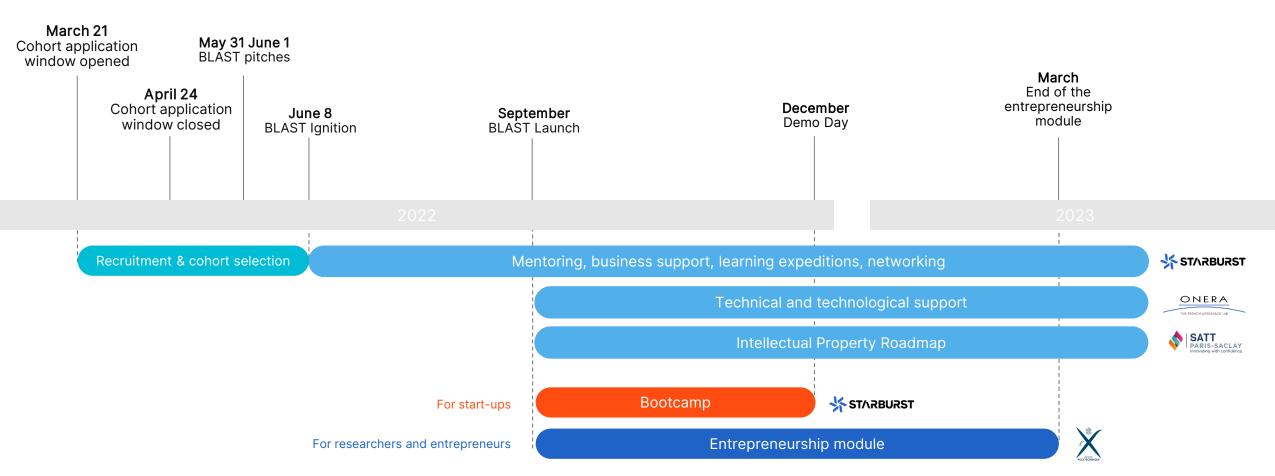
Module 5
Ecosystem
discovery

Acceleration to industrialisation phase

Mentoring



A Bootcamp for start-ups, an entrepreneurship master for researchers and a base of common actions.

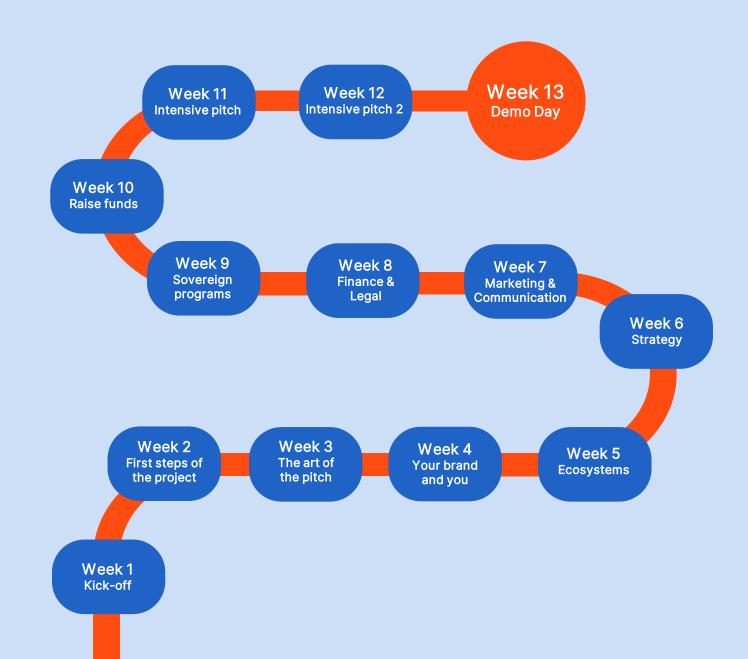




Focus on the Bootcamp

Provide intensive support actions to mature startups in order to enable them to raise Seed funds. Module to end with a Demo Day in front of investors and corporates.

A 13-week intensive acceleration programme.







On Business & Finance.

Experienced people, working for ASD or not, providing general and thematic advice according to their expertise, following three levels of involvement.

Level of involvement

Lecturer

One time lecture in a fixed curriculum

Expert

Coach founders on a precise subject of knowledge over a few interaction

Lead Mentor

Frequent exchange with the founders over a period of 3 to 7 months





On Business & Finance.

Experienced people, working for ASD or not, providing general and thematic advice according to their expertise, following three levels of involvement.



On Technics.

ONERA researchers providing 100 hours of support to each project to assist them in their technical developments.

The 4 pillars of the Bootcamp.



Lectures

Presentations by senior mentors on key topics. 6-10 lectures a week.



Office hours

Weekly meetings with startups to advise them on business development, fundraising and pitching.



Pitch sessions

Train the startups to pitch in front of the Starburst team and mentors.



Networking events

Networking and conviviality.

The 2021 BLAST cohort.



Regional aviation

Electric motorization for light aircrafts.



Regional aviation

Bevond Aero

Hydrogen-powered business aircrafts.



UAM

Autonomous capsules dedicated to the UAM.



Al product to simulate autonomous systems in a changing environment.



Space

Launcher with hybrid propulsion.



Materials

Composite material from recycled cellulose.



Laser coms

Atmospheric characterization for optical communications.



Regional aviation

Ecological air mobility service.



Naval

Autonomous surface vessel for the collection of oceanographic data.



Algorithms

Optimization of the performance of embedded systems.



Space launchers

Nano launcher for small satellites.



Space debris

Solar sail to de-orbit end-of-life satellites.



Optics

Detection of gas leaks by infrared camera.

Nathalie LEBORGNE

Materials

Decrease of the leakage of balloons envelopes.

Armin **TAGHIZAD**

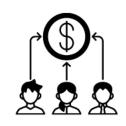
Drones

Drone for heavy load transport.

Achievements in the 2021 cohort.

Startup	Product	Specific actions	Fundraising?
AVIATHOR	Electric motorisation for light aircraft.	Support at the DGACPresence in the media	
	Hydrogen-powered business aircraft.	Investors and clients introsTransfer of an ONERA patent	✓
CAPS	Autonomous capsules dedicated to the UAM	Investors and clients introsSupport at the DGAC	$\overline{\mathbb{Z}}$
delf@x	Al product to simulate autonomous systems in a changing environment.	Support at the AID and French DODPresence in the media	$\overline{\mathbb{Z}}$
Hybrid Propulsion	Launcher with hybrid propulsion.	Support at the CNESPresence in the media	✓
ICE	Composite material from recycled cellulose.	Definition of the business modelTechnical support	SOON
Miratlas	Atmospheric characterization for optical communications.	CNES and investors introsPresence in the media	✓
RISE	Ecological air mobility service.	 Connection with business mentors 	SOON
PROVEN	Autonomous surface vessel for the collection of oceanographic data.	Support to respond to a European call	SOON
	Optimization of the performance of embedded systems.	Intro technical and business partnersSupport at the CNES	SOON
VENTURE ORBITAL SYSTEMS	Nano launcher for small satellites.	Investors introsPresentation to the military staffs	✓

BLAST in few figures



fundraisings
6 of which are
in progress





150h of office hours





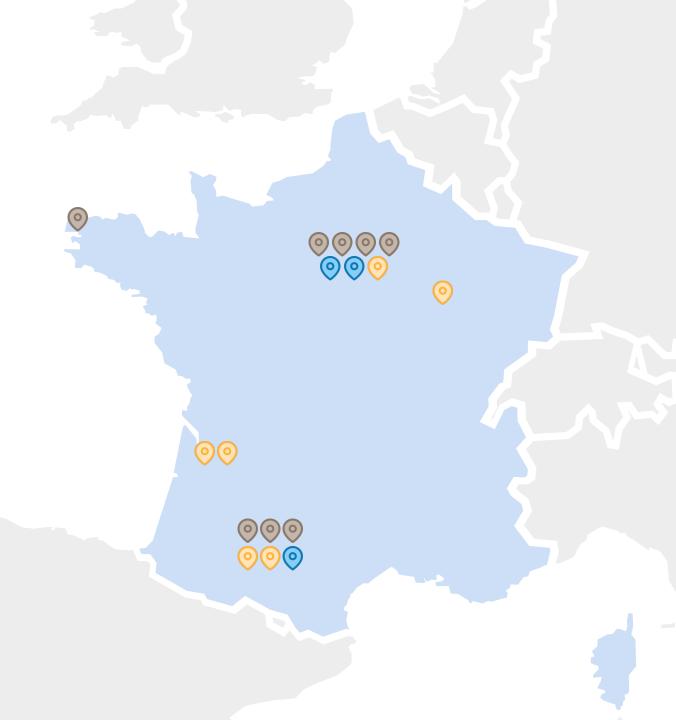


17 projects in the 2022 cohort.

13 startups.

4 researchers.

AviationSpaceEnabling technologies



The 2022 BLAST cohort.



Drones

High-capacity UAV for industry needs.

HyLight Transports



Transports

Hydrogen powered aircraft consisting of a carrier and interchangeable varied nacelles.



Space Communication

Very low Earth orbit constellation enabling global connectivity.



Observation

Earth observation and Al for fighting against environmental crimes.



Earth observation for the monitoring of carbon biological sequestration.



Propulsion

100% electric plasmabased jet engines.



Cargo

Cargo container that fits on the empty seats of passenger aircraft.

Clean and cost-

effective hydrogen

airships



Communications

Al-empowered wireless connectivity for the future aerospace industry.



Full-stack encrypted communication solutions based on quantum technologies.



Software as a service allowing users to prototype and test space systems



Satellite **Platform**

Flexible hosting of payloads in orbit with access to high end systems.



Drones

100% omnidirectional, ultra-fast, ultramaneuverable drones.



Space **Exploration**

Near Earth Asteroids mining.

Virgil MAUDET

Propulsion

Highly efficient low power static engine.

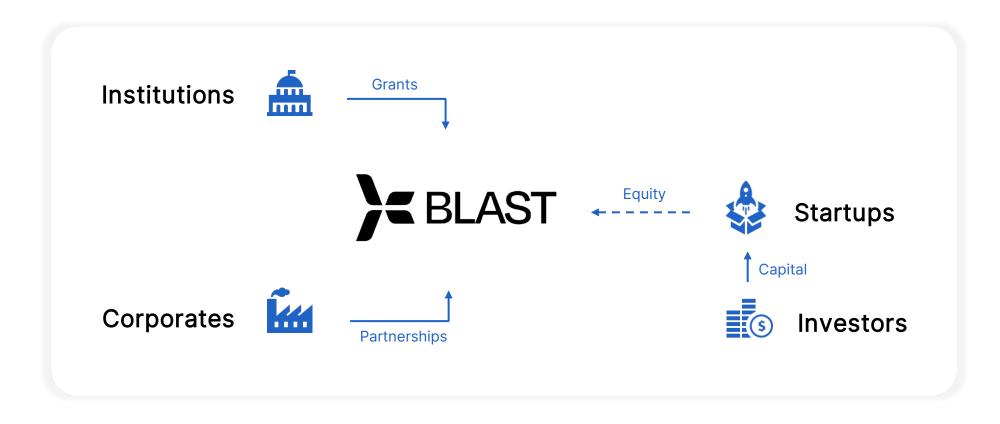
Florent Earth MULLER Observation

Low Earth Orbit Surveillance data and services based on a proprietary radar sensor network.

Jean-Gravitational Gabriel Waves ESTEVE

Move objects with gravitational waves. 03.
Partnering
with BLAST.

A financing model based on the involvement of the entire Deeptech ecosystem.





Strategic partnerships.

BLAST is already supported by major players in the of the French Deeptech ecosystem, and is still looking to open new partnerships.



















04.Our Ambition for 2030.



Let's make BLAST the national reference program for the development of of the French DSA.

The next step for BLAST is to increase its strike force, through the integration of local players.

This approach will allow us to set up a coherent support program and to accelerate tomorrow's French unicorns even more efficiently.





















Preparing in the Region to better raise funds in Paris and create jobs in your region.



Year 1

Structuring of the entrepreneurial process on the territory and preparation to integrate BLAST Acceleration

Output: Labeling BLAST Emergence



Year 2

Acceleration of the project in Paris to prepare for the first industrial partnerships and fundraising

Output: First Seed round

Finally...

Accompaniment to development on the territory, establishment, HR support,...

Output: Job creation and innovation on the territory

Our ambition is to propose a national BLAST consisting of BLAST Emergence in the regions and the BLAST Acceleration with all ours partners for the next SIA call.

Join BLAST.